

To,  
Department of Corporate Relations,  
**BSE Limited,**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai – 400 001

Dated: February 13, 2023

Ref: (MONEYBOXX | 538446| INE296Q01012)

**Sub.: Intimation of Outcome of the Meeting of Board of Director(s) (The Board) of Moneyboxx Finance Limited ("The Company")**

Dear Sir/Madam,

In compliance with the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), as amended from time to time, we would like to inform that the Board, in its meeting held on **Monday, February 13, 2023**, through video conferencing, inter alia discussed the following matter such as:

1. Approved and took on record the Un-audited Financial Results of the Company for the quarter ended December 31, 2022, pursuant to the Regulation 30 and 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015. The said results were reviewed by the Audit Committee of the Board at its meeting held earlier today.  
The copies of the Financial Results along with the Limited Review Report issued by M/s. Gaur & Associates, Chartered Accountants (Statutory Auditors of the Company) are enclosed herewith.
2. **Issuance of up to maximum of 20,77,500 Equity shares of the Company by way of Preferential Allotment-**  
Issuance of up to a maximum of 20,77,500 Equity shares of face value of Rs. 10/- each ("Equity Shares"), on a preferential basis ("Preferential Issue") in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), as amended, and other applicable laws, at a price of Rs. 160/- per Equity Share aggregating to Rs. 33,24,00,000 (Rupees Thirty-Three Crores and Twenty-Four Lakhs Only), subject to the approval of the Members of the Company and such regulatory/ statutory authorities as may be applicable. The information in this regards pursuant to Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015, is enclosed as Annexure-1 to this letter. The Relevant Date, in terms of provision of SEBI ICDR Regulations for determining the price of the Preferential Issue, is **February 10, 2023**
3. The Board has also approved Convening of an Extra Ordinary General Meeting of the Members of the Company through Video Conferencing (VC)/Other Audio-Visual Means (OAVM) on Monday, March 13, 2023 along with draft notice convening the meeting to be issued and dispatched to the shareholders for seeking their approval inter alia on above cited matters.
4. The Board has also approved to incorporate a wholly owned subsidiary company with a capital of Rs. 1,00,000 in the name of "Moneyboxx Foundation" or such other name as may be approved by the Registrar of Companies under section 8 of the Companies Act, 2013, to promote CSR activities.

Further, there has been no deviation in the use of proceeds raised through private placement basis, from the objects stated in the Offer document for the Quarter and period ended December 31, 2022.

Please note that the meeting of the Board of Director(s) commenced at **10:30 AM** and concluded at **11:10 AM** and Trading window for dealing in securities of the Company shall remain closed until 48 hours from this announcement. The same is duly communicated to all the Designated persons.

Kindly take the above information on your record and oblige.

Thanking you,

For **MONEYBOXX FINANCE LIMITED**

  
(Bhanu Priya)

Company Secretary & Compliance Officer

M.no- A36312

Place: Gurugram

MONEYBOXX FINANCE LIMITED

CIN : L30007DL1994PLC260191

REG. OFFICE : 523-A SOMDUTT CHAMBER-II, 9 BHIKAJI CAMA PLACE, NEW DELHI-110066

Corporate Office: First India Vatika Place, 2nd Floor Sushant Lok-1 MG Road, Gurgaon Haryana-12200

Website: www.moneyboxxfinance.com | Email: info@moneyboxxfinance.com | Ph No.: 01145657452

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED DEC 31, 2022

(Rs. In Lakhs)

PARTICULARS	QUARTER ENDED			NINE MONTHS ENDED		YEAR ENDED
	31-12-2022	30-09-2022	31-12-2021	31-12-2022	31-12-2021	31-03-2022
	UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	AUDITED
<b>I Interest, Fees &amp; Commission Earned (a)+(b)</b>	1,318.173	1,015.364	614.739	3,181.000	1,497.720	2,259.188
(a) Interest, Fees & Commission Income	1,280.093	993.810	605.717	3,108.870	1,478.098	2,229.348
(b) Fees and Commission	31.263	21.554	9.022	65.313	19.622	29.841
(c) Other	-	-	-	-	-	-
(d) Net gain on Fair Value Changes	6.817	-	-	6.817	-	-
<b>II Other Income</b>	0.946	0.077	0.370	1.180	70.702	71.411
<b>III Total Income (I+II)</b>	1,319.119	1,015.442	615.109	3,182.180	1,568.422	2,330.600
<b>IV EXPENSES</b>						
(a) Employee benefit Expense	686.287	689.399	321.381	1,832.677	955.759	1,303.493
(b) Impairment on Financial Instruments	153.192	64.892	33.540	254.596	86.477	133.625
(c) Finance Cost	574.338	485.125	307.456	1,462.914	698.204	1,055.735
(d) Depreciation and amortisation expense	45.343	41.560	23.709	121.018	68.685	93.796
(e) Other Expenditure	234.557	176.987	101.482	535.893	256.792	396.305
<b>Total Expense excluding provisions and contingencies (a+b+c+d)</b>	1,693.716	1,457.963	787.568	4,207.098	2,065.917	2,982.953
<b>V Operating Profit before Provisions and Contingencies (III-IV)</b>	-374.597	-442.521	-172.459	-1,024.918	-497.495	-652.354
<b>VI Provisions (other than tax) and Contingencies</b>	-	-	-	-	-	-
<b>VII Exceptional Items</b>	-	-	-	-	-	-
<b>VIII Profit (+)/ Loss (-) from Ordinary Activities before tax (V-VI-VII)</b>	-374.597	-442.521	-172.459	-1,024.918	-497.495	-652.354
<b>IX Tax Expense</b>	-104.550	-150.131	-84.745	-302.674	-167.532	-280.341
a) Current Tax/Mat Tax	-	-	-	-	-	-
b) Deferred Tax	-104.550	-150.131	-84.745	-302.674	-167.532	-280.341
<b>Net Profit(+)/ Loss(-) from Ordinary Activities after tax (VIII-IX)</b>	-270.048	-292.390	-87.714	-722.243	-329.963	-372.013
<b>XI Extraordinary items (net of tax expense)</b>	-	-	-	-	-	-
<b>XII Net Profit (+)/ Loss (-) for the period (X-XI)</b>	-270.048	-292.390	-87.714	-722.243	-329.963	-372.013
<b>XIII Other Comprehensive Income (Net of Tax)</b>						
Items that will not be classified to profit & loss						
(i) Re-measurement of defined benefit plan	-	-	-	-	-	8.663
(ii) Income tax related to item no. (i) above	-	-	-	-	-	-2.252
<b>Other Comprehensive Income (Net of Tax)</b>	-	-	-	-	-	6.410
<b>XIV Total Comprehensive Income for the period ( XII+XIII )</b>	-270.048	-292.390	-87.714	-722.243	-329.963	-365.602
<b>XV Paid-up Equity Share Capital (Face Value of Rs.10/-)</b>	2,340.535	2,340.535	2,159.950	2,340.535	2,159.950	2,159.950
<b>XVI Reserve excluding Revaluation reserves as per balance sheet of previous accounting year</b>	2,796.892	3,038.520	1,367.145	2,796.892	1,367.145	1,291.416
<b>XVII Earnings per Share(before extraordinary items) of Rs.10/- each (not annualised)</b>						
(a)Basic	-1.154	-1.310	-0.406	-3.140	-1.528	-1.818
(b)Diluted	-1.154	-1.310	-0.406	-3.140	-1.528	-1.818

The accompanying notes are forming part of these financial results.



Place: Gurugram  
Date: 13-02-2023

## Notes

1. The quarter and Nine Months ended December 31 ,2022 financial results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at the meeting held on February 13,2023. The statutory auditors have expressed an unmodified opinion on these results.
2. The Financial results of the Company have been prepared in accordance with Indian Accounting Standard (Ind AS) as per Companies (Indian Accounting Standards) Rules, 2015 (as amended from time to time) and notified under Section 133 of the Companies Act, 2013.
3. As the company is engaged in a single segment i.e., Financial Activities/Services, hence there is no separate reportable segment as per Ind AS 108.
4. There were no investor complaints known to the Company outstanding at the beginning and at the end of the quarter & Nine months ended on December 31, 2022.
5. Further during this quarter ended December 31 ,2022 the Company has raised INR 20 Cr through NCD-Secured (Unlisted).
6. Figures pertaining to previous periods have been regrouped, re-casted and rearranged, wherever necessary.

For Moneyboxx Finance Limited

  
Deepak Aggarwal  
Whole-time Director  
DIN: 03140334



Place: Gurugram  
Date: 13/02/2023



**INDEPENDENT AUDITOR'S REVIEW REPORT ON THE QUARTERLY AND YEAR TO DATE UNAUDITED FINANCIAL RESULTS OF THE COMPANY PURSUANT TO THE REGULATION 33 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 (AS AMENDED).**

**TO THE BOARD OF DIRECTORS OF MONEYBOXX FINANCE LIMITED**

We have reviewed the accompanying statement of unaudited financial results ('the Statement') of **Moneyboxx Finance Limited** ('the Company') for the quarter ended 31<sup>st</sup> December 2022 and the year to date results for the period 01<sup>st</sup> April, 2022 to 31<sup>st</sup> December, 2022, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including relevant circulars issued by the SEBI from time to time.

These statements are the responsibility of the Company's Management and have been approved by its Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" "(IND As 34)", prescribed under section 133 of the Companies Act, 2013 read with rules issued there under and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including relevant circulars issued by the SEBI from time to time. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under Section 133 of the Act, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the SEBI



(Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including the manner in which it is to be disclosed, or that it contains any material misstatement.

**For GAUR & ASSOCIATES**

Chartered Accountants

FRN: 005354C

*S. K. Gupta*



**S. K. Gupta**

Partner

M. No. 016746

UDIN: 23016746 BGRWEY 7935

Place: DELHI

Date: 13/02/2023

**ANNEXURE-I**

**Details regarding Preferential issue on private placement basis**

**1. Type of Securities to be issued (viz. Equity Shares , Convertibles etc.)**

Equity Shares of the Face Value of Rs. 10/- each of the Company bearing ISIN INE296Q01012.

**2. Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.),**

Preferential Allotment

**3. Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);**

Up to maximum of **20,77,500** equity shares of Rs. 10 each at a price of Rs. 160/- per share determined as per applicable regulation of SEBI (ICDR) Regulations, 2018 at an aggregate amount of Rs. 33,24,00,000 (Rupees Thirty-Three Crores and Twenty-Four Lakhs Only).

**4. In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):**

Name of the proposed Investors and Pre and Post shareholding details of proposed investors are as under:

S.No.	Name of Allotees	Category	Maximum Number of equity shares to be offered	Pre-issue shareholding		Post-issue shareholding	
				Number	% of shares	Number	% of shares
1.	Mohan Joshi	Non-Promoters	15,625	17,391	0.07	33,016	0.13
2.	Shashikala Bagadia	Non-Promoters	31,250	0	0.00	31,250	0.12
3.	Devanshi Saraf	Non-Promoters	6,250	0	0.00	6,250	0.02
4.	Sonali Kalani	Non-Promoters	31,250	0	0.00	31,250	0.12
5.	Harsh Vardhan Kalani	Non-Promoters	31,250	0	0.00	31,250	0.12
6.	Akshay Jha	Non-Promoters	15,625	0	0.00	15,625	0.06
7.	Akanksha Jha	Non-Promoters	15,625	0	0.00	15,625	0.06
8.	Vineet Garg	Non-Promoters	15,625	0	0.00	15,625	0.06
9.	Bharti Garg	Non-Promoters	15,625	3,556	0.02	19,181	0.08



10.	Neelanchal Edifice LLP	Non-Promoters	31,250	0	0.00	31,250	0.12
11.	Bose K Varghese	Non-Promoters	31,250	26,322	0.11	57,572	0.23
12.	Nitin Gupta	Non-Promoters	21,875	0	0.00	21,875	0.09
13.	Nitin Gupta	Non-Promoters	18,750	32,615	0.14	51,365	0.20
14.	Pulkit Singh Verma	Non-Promoters	15,625	0	0.00	15,625	0.06
15.	Ashish Kumar	Non-Promoters	15,625	20,000	0.08	35,625	0.14
16.	Anamica Saraogi	Non-Promoters	6,250	5,263	0.02	11,513	0.05
17.	Garima Musaddi	Non-Promoters	10,000	1,712	0.00	11,712	0.05
18.	Pooja Gupta Bhagat	Non-Promoters	9,375	0	0.00	9,375	0.04
19.	Geeta Mahaar	Non-Promoters	31,250	1,24,131	0.05	1,55,381	0.61
20.	Vijay Gattani	Non-Promoters	15,625	0	0.00	15,625	0.06
21.	Roopali Jain	Non-Promoters	31,250	0	0.00	31,250	0.12
22.	Anumeha Jain	Non-Promoters	31,250	120	0.00	31,370	0.12
23.	Tarun Kumar Poddar	Non-Promoters	6,250	500	0.00	6,750	0.03
24.	Ghanshyam Dhoot	Non-Promoters	12,500	1,682	0.00	14,182	0.06
25.	Vikram Singh Anant	Non-Promoters	15,625	119	0.00	15,744	0.06
26.	Nirpendra Singh Anant	Non-Promoters	15,625	0	0.00	15,625	0.06
27.	Bharat Singh Anant	Non-Promoters	15,625	0	0.00	15,625	0.06
28.	Ashish Dohare	Non-Promoters	15,625	0	0.00	15,625	0.06
29.	Harsha Mehta	Non-Promoters	6,250	0	0.00	6,250	0.02
30.	Avadesh Gupta(HUF)	Non-Promoters	50,000	0	0.00	50,000	0.20
31.	AVB Commodities Pvt. Ltd.	Non-Promoters	15,625	0	0.00	15,625	0.06
32.	Kapil Gupta	Non-Promoters	15,625	0	0.00	15,625	0.06

33.	Bimal Kumar Jhunjunwala	Non-Promoters	15,625	10,000	0.04	25,625	0.10
34.	Varun Mittal	Non-Promoters	15,625	8,706	0.03	24,331	0.10
35.	Siddharth Gupta	Non-Promoters	15,625	16,843	0.07	32,468	0.13
36.	Akhil Kumar Gupta	Non-Promoters	15,625	0	0.00	15,625	0.06
37.	Aneeta Gupta	Non-Promoters	15,625	7,150	0.03	22,775	0.09
38.	Sonal Garg	Non-Promoters	15,625	0	0.00	15,625	0.06
39.	Manju Jain	Non-Promoters	15,625	0	0.00	15,625	0.06
40.	Pankaj Gupta(HUF)	Non-Promoters	31,250	0	0.00	31,250	0.12
41.	Suyash Joshi	Non-Promoters	6,250	200	0.00	6,450	0.03
42.	Mohd Arif	Non-Promoters	12,500	0	0.00	12,500	0.05
43.	Aiyer Sanjay Ramaswamy	Non-Promoters	12,500	21,053	0.08	33,553	0.13
44.	Deepa Handa	Non-Promoters	31,250	0	0.00	31,250	0.12
45.	Dr Deepa Aggarwal	Non-Promoters	37,500	1,93,263	0.82	2,30,763	0.91
46.	Manish Prakash (HUF)	Non-Promoters	62,500	0	0	62,500	0.25
47.	Shubham Tayal	Non-Promoters	6,250	0	0.00	6,250	0.02
48.	Krishna Agrawal	Non-Promoters	6,250	0	0.00	6,250	0.02
49.	Pawan Kumar Goyal	Non-Promoters	15,625	0	0.00	15,625	0.06
50.	Pawan kumar Jindal	Non-Promoters	9,375	13,043	0.05	22,418	0.09
51.	Kanika Aggarwal	Non-Promoters	3,125	0	0.00	31,25	0.01
52.	Aman Bhageria	Non-Promoters	31,250	21,000	0.08	52,250	0.21
53.	Bhavishya Garg	Non-Promoters	100,000	6,021	0.02	1,06,021	0.42
54.	Ruchika Garg	Non-Promoters	200,000	63,900	0.27	2,63,900	1.04
55.	Vinita Garg	Non-Promoters	15,625	45,300	0.20	60,925	0.24



56.	Suresh Kumar	Non-Promoters	15,625	1,20,778	0.51	1,36,403	0.54
57.	Harshita	Non-Promoters	62,500	0	0.00	62,500	0.25
58.	Gagan Singh Mokha	Non-Promoters	3,125	0	0.00	3,125	0.01
59.	Tanya Goyal	Non-Promoters	62,500	90,913	0.39	1,53,413	0.60
60.	Rupali Joshi	Non-Promoters	15,625	4,556	0.01	20,181	0.08
61.	Ravinder Kumar Gupta	Non-Promoters	10,000	0	0.00	10,000	0.04
62.	Kamal Kumar	Non-Promoters	20,000	0	0.00	20,000	0.08
63.	Arpit Jindal	Non-Promoters	6,250	8,696	0.03	14,946	0.06
64.	Mohit Garg	Non-Promoters	62,500	15,0202	0.64	2,12,702	0.83
65.	Shobana Anand	Non-Promoters	9,375	0	0.00	9,375	0.04
66.	Deepak Gupta	Non-Promoters	31,250	0	0.00	31,250	0.12
67.	Rupa Gupta	Non-Promoters	31,250	0	0.00	31,250	0.12
68.	Anand Parkash Gupta	Non-Promoters	50,000	0	0.00	50,000	0.20
69.	Nirmala Gupta	Non-Promoters	50,000	0	0.00	50,000	0.20
70.	Anand Gupta & Sons HUF	Non-Promoters	50,000	0	0.00	50,000	0.20
71.	Hukum Chand Gupta Sons HUF	Non-Promoters	50,000	0	0.00	50,000	0.20
72.	Ved Prakash Jindal	Non-Promoters	25,000	71,400	0.30	96,400	0.38
73.	Santosh Jindal	Non-Promoters	25,000	71,400	0.30	96,400	0.38
74.	Rahul Jindal	Non-Promoters	25,000	45,700	0.19	70,700	0.28
75.	Sunchit Jindal	Non-Promoters	25,000	45,700	0.19	70,700	0.28
76.	Yatharth Gupta	Non-Promoters	31,250	17,401	0.07	48,651	0.19
77.	Namit Bajoria	Non-Promoters	9,375	0	0.00	9,375	0.04
78.	Garima Gupta	Non-Promoters	31,250	0	0.00	31,250	0.12

79.	Ram Kumar Gupta	Non-Promoters	31,250	0	0.00	31,250	0.12
80.	Ananya Gupta	Non-Promoters	37,500	0	0.00	37,500	0.15
	<b>Total</b>		<b>20,77,500</b>				

NOTE: The post preferential percentage has been calculated assuming full subscription of equity shares as proposed.

**5. Issue price and number of investors.**

Equity shares proposed to be issued at a price of Rs 160/- per share including premium of Rs. 150/- per share in accordance with the applicable provisions of Chapter V of the SEBI (ICDR) Regulations, 2018, as amended.

Total Number of Proposed Investor(s) are **80** (Eighty).

**6. In case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instrument-  
Not Applicable**