

November 10, 2023

BSE Limited

Floor 25, Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai-400 001

Scrip Code: 538446

Sub.: Intimation of Outcome of the Meeting of Board of Director(s) (The Board) of Moneyboxx Finance Limited ("The Company")**Ref: Regulations 30, 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir/Madam,

With reference to Regulation 30 and 33 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we would like to inform you that the Board of Directors, in their meeting held on **Friday, November 10 2023**, inter alia discussed, considered and approved the following:

1. Took on record the Un-audited Financial Results of the Company for the quarter and half-year ended September 30, 2023 along with the Limited Review Report

The copies of the Financial Results along with the Limited Review Report issued by M/s. Gaur & Associates, Chartered Accountants (Statutory Auditors of the Company) are enclosed herewith. The results will also be made available on the website of the Company.

2. Issuance of up to maximum of 44,92,291 Equity shares of the Company by way of Preferential Allotment-

Issuance of up to a maximum of **44,92,291** Equity shares of face value of Rs. 10/- (Rs. Ten Only) each ("Equity Shares"), on a preferential basis ("Preferential Issue") in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), as amended, and other applicable laws, at a price of Rs. 172/- (Rs. One Hundred and Seventy-Two Only) per Equity Share aggregating to Rs. 77,26,74,052 (Rupees Seventy Seven Crore Twenty Six Lakh Seventy Four Thousand and Fifty Two Only), subject to the approval of the Members of the Company and such other regulatory/ statutory authorities as may be applicable. The details as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, are enclosed as **Annexure-I**.

3. Issuance of Listed, Senior, Secured, Transferable, Redeemable, Non-Convertible Debentures ("Debentures") up to an amount of Rs. 25,00,00,000

The details as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, are enclosed as **Annexure-II**.

4. Appointment of Mr. Semant Juneja as the Company Secretary and Compliance Officer of the Company

On the basis of recommendation of Nomination and Remuneration Committee, the Board of Directors of the Company has appointed Mr. Semant Juneja (Membership No. A47541) as Company Secretary and Compliance Officer of the Company w.e.f. 10th November, 2023.

The details as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read SEBI Circular no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, are enclosed as **Annexure-III**.

5. Notice for Convening an Extra Ordinary General Meeting of the Members of the Company through Video Conferencing (VC)/Other Audio-Visual Means (OAVM) on Friday, December 08, 2023 for issuance of equity shares on preferential basis by way of private placement.

Please note that the meeting of the Board of Director(s) commenced at 11:45 A.M. and concluded at 01:00 P.M. and Trading window for dealing in securities of the Company shall remain closed until 48 hours from this announcement.

Kindly take the above information on your record and oblige.

Thanking you,

For **MONEYBOXX FINANCE LIMITED**

Deepak Aggarwal
Co-CEO, CFO & Whole time Director
Date: 10.11.2023
Place: Gurugram, Haryana



LIMITED REVIEW REPORT ON THE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED SEPTEMBER 30, 2023

TO THE BOARD OF DIRECTORS OF MONEYBOXX FINANCE LIMITED

We have reviewed the accompanying statement of unaudited financial results ('the Statement') of **Moneyboxx Finance Limited** ('the Company') for the quarter and half year ended 30th September 2023, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including relevant circulars issued by the SEBI from time to time.

These statements are the responsibility of the Company's Management and have been approved by its Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" "(IND As 34)", prescribed under section 133 of the Companies Act, 2013 read with rules issued there under and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including relevant circulars issued by the SEBI from time to time. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Based on our review conducted as above nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under Section 133 of the Act, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the SEBI



(Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including the manner in which it is to be disclosed, or that it contains any material misstatement.

For GAUR & ASSOCIATES

Chartered Accountants

FRN: 005354C

S. K. Gupta



S. K. Gupta

Partner

M. No. 016746

UDIN: 23016746BGRWL01572

Place: DELHI

Date: 10/11/2023

STATEMENT OF UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPT 30, 2023

PARTICULARS	QUARTER ENDED			HALF YEAR ENDED			YEAR ENDED	
	30.09.2023	30.06.2023	30.09.2022	30.09.2023	30.09.2022	31.03.2023	31.03.2023	
	REVIEWED	REVIEWED	REVIEWED	REVIEWED	REVIEWED	REVIEWED	AUDITED	
I Interest, Fees & Commission Earned (a)+(b)	2,845.397	2,349.029	1,015.365	5,194.426	1,862.827	5,041.075	5,041.075	
(a) Interest, Fees & Commission	2,373.851	2,349.029	993.811	4,722.881	1,828.777	4,880.421	4,880.421	
(b) Fees and Commission	472.691	-	21.554	472.691	34.050	145.680	145.680	
(c) Net gain on Fair Value Changes	48.854	-	-	48.854	-	14.974	14.974	
II Other Income	5.208	3.328	0.077	8.536	0.234	2.952	2.952	
III Total Income (I+II)	2,850.604	2,352.357	1,015.442	5,202.961	1,863.061	5,044.027	5,044.027	
IV EXPENSES								
(a) Employee benefit Expense	1,164.788	878.764	689.399	2,043.551	1,146.390	2,565.120	2,565.120	
(b) Finance Cost	1,015.806	851.197	485.125	1,867.004	888.576	2,167.642	2,167.642	
(c) Depreciation and amortisation expense	70.912	66.506	41.560	137.418	75.675	173.080	173.080	
(d) Other Expenditure	340.970	249.784	176.987	590.754	301.336	793.283	793.283	
(e) Impairment on Financial Instruments	91.029	128.689	64.892	219.718	101.405	339.109	339.109	
Total Expense excluding provisions and contingencies (a+b+c+d)	2,683.504	2,174.941	1,457.963	4,858.45	2,513.382	6,038.233	6,038.233	
V Operating Profit before Provisions and Contingencies (III-IV)	167.100	177.416	-442.521	344.516	-650.321	-994.207	-994.207	
VI Provisions (other than tax) and Contingencies								
VII Exceptional Items								
VIII Profit (+)/ Loss (-) from Ordinary Activities before tax (V-VI-VII)	167.100	177.416	-442.521	344.516	-650.321	-994.207	-994.207	
IX Tax Expense								
a) Current Tax/Mat. Tax	30.346	13.620	-150.131	43.966	-198.125	-313.835	-313.835	
b) Deferred Tax	11.764	13.620	-112.809	11.764	-198.125	-680.371	-680.371	
Net Profit(+)/ Loss(-) from Ordinary Activities after tax (VIII-IX)	18.582	163.796	-292.39	300.55	-452.197	-680.371	-680.371	
X Extraordinary items (net of tax expncs)								
Net Profit (+)/ Loss (-) for the period (X-XI)	136.75	163.796	-292.39	300.550	-452.197	-680.371	-680.371	
XI Other Comprehensive Income (Net of Tax)								
Items that will not be classified to profit & loss								
(i) Re-measurement of defined benefit plan	-	-	-	-	-	-	-	
(ii) Income tax related to item no. (i) above	-	-	-	-	-	-	-	
Other Comprehensive Income (Net of Tax)								
Total Comprehensive Income for the period (XII+XIII)	136.754	163.796	-292.390	300.550	-452.197	-680.371	-680.371	
XIV Paid-up Equity Share Capital (Face Value of Rs.10/-)	2,559.426	2,499.43	2,340.535	2,559.426	2,340.535	2,492.14	2,492.14	
XV Reserve excluding Revaluation reserves as per balance sheet of previous accounting year	5,931.539	5,320.075	3,009.270	5,931.539	3,009.270	5,147.680	5,147.680	
XVII Earnings per Share (before extraordinary items) of Rs.10/- each (not annualised)								
(a) Basic	0.547	0.657	-1.310	1.204	-2.030	-2.940	-2.940	
(b) Diluted	0.526	0.644	-1.290	1.170	-2.010	-2.940	-2.940	

The accompanying notes are forming part of these financial results.

Place : Gurugram
 Date : 10/11/2023

For Moneybox Finance Limited

 Deepak Agarwal
 Whole-Time Director & CFO
 DIN:03140334



MONEYBOXX FINANCE LIMITED

CIN : L30007DL1994PLC260191

REG. OFFICE :523-A SOMDUTT CHAMBER-II, 9 BHIKAJI CAMA PLACE, NEW DELHI-110066

Website: www.moneyboxxfinance.com | Email: info@moneyboxxfinance.com | Ph No.: 01145657452

STATEMENT OF ASSETS & LIABILITIES AS AT SEPTEMBER 30, 2023

(Rs. in Lakhs)

S.No.	Particulars	As at September	As at March 31, 2023
		30, 2023 (Reviewed)	(Audited)
I	ASSETS		
1	Financials assets		
	(a) Cash and cash equivalents	2,628.188	5,658.125
	(b) Bank balances other than (a) above	821.370	582.010
	(c) Receivables	-	-
	Trade receivables	-	-
	Other receivables	-	-
	(d) Loans	29,241.681	24,334.600
	(e) Investments	3,637.500	200.000
	(f) Other financial assets	928.677	427.953
2	Non- financial assets		
	(a) Current assets (net)	732.737	336.572
	(b) Deferred tax assets (net)	643.646	675.848
	(c) Property, plant and equipment	450.250	425.252
	(d) Capital Work-in-Progress	464.890	317.748
	(d) Right of Use Asset	532.383	239.266
	(e) Other Intangible assets	0.888	1.091
	(f) Other non-financial assets	-	-
	Total Assets	40,082.211	33,198.466
II	LIABILITIES AND EQUITY		
	LIABILITIES		
1	Financial liabilities		
	(a) Payables		
	(b) Trade payables		
	(i) Total outstanding dues of micro enterprises and small enterprises		
	(ii) Total outstanding dues of creditors other than micro enterprises and small enterprises		
	(c) Debt securities	4,267.908	2,015.316
	(d) Borrowings (other than debt securities)	23,724.040	21,121.340
	(e) Subordinated liabilities	665.505	663.367
	(f) Lease Liability	574.736	261.974
	(g) Other financial liabilities	-	-
2	Non-financial liabilities		
	(a) Current liabilities (net)	2,280.275	1,423.759
	(b) Provisions	64.875	46.610
	(c) Deferred tax liabilities (net)	-	-
	(d) Other non-financial liabilities	13.907	26.281
3	EQUITY		
	(a) Equity share capital	2,559.426	2,492.136
	(b) Other equity	5,931.539	5,147.683
	Total Liabilities and Equity	40,082.211	33,198.466

For Moneyboxx Finance Limited



Deepak Aggarwal

Whole-time Director & CFO

DIN:03140334

Place : Gurugram

Date : 10/11/2023

MONEYBOXX FINANCE LIMITED

CIN : L30007DL1994PLC260191

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STATEMENT OF CASH FLOWS FOR THE HALF YEAR ENDED SEPTEMBER 30,2023

		(Rs. in Lakhs)	
S.NO	Particulars	Half Year Ended Sept 30,2023	Year Ended March 31,2023
A	CASH FLOW FROM OPERATING ACTIVITIES	(Reviewed)	Audited
	Net Profit before Tax		
	Adjustment for:	344.52	(994.21)
	Dividend Received	-	-
	Stock based Options to Employees	34.19	81.31
	Depreciation and amortization expense	57.20	173.08
	Interest on FD and FLDG	(49.17)	(74.46)
	Impairment of Loans	219.72	246.61
	Comprehensive Item	-	11.09
	(Profit)/Loss on Sale of Property, Plant and Equipment	-	-
	Operating Profit before Working Capital Changes	606.45	(556.57)
	Adjustment for:		
	(Increase)/Decrease In non-financial assets	-	-
	(Increase)/Decrease in Trade loans	-	-
	(Increase)/Decrease in other financial assets	(4,819.05)	(12,587.24)
	(Increase)/Decrease in Current assets	(500.72)	(81.80)
	Increase/(Decrease) In Other financial liabilities	(396.18)	(256.64)
	Increase/(Decrease) in Current liabilities	-	-
	Increase/(Decrease) in Trade Payables	856.52	1,007.08
	Increase/(Decrease) in Provisions	-	-
	Increase/(Decrease) in Other non-financial Liabilities	18.27	9.10
	Payment for derecognised of assigned loan	(12.37)	24.44
	(Increase)/Decrease in Loans	(350.20)	-
	Cash Generated from Operations	1,685.96	-
	Net Income tax (paid)	(2,911.33)	(12,441.63)
	Net cash flows from/(used in) operating activities (A)	(2,911.33)	(12,441.63)
	B CASH FLOW FROM INVESTING ACTIVITIES		
	Purchase of Fixed Assets	(228.96)	(437.17)
	Increase/Decrease in FD & FLDG	(11.56)	(85.86)
	Interest on FD & FLDG	49.17	74.46
	Movement in bank Balances other than cash & cash Equivalents	(96.16)	(402.29)
	Sale of Fixed Assets	-	-
	Purchase of Investments	-	-
	Other non Current Assets	(3,618)	(200)
	Sale of Investments	-	-
	Dividends received	-	-
	Net cash from/(used in) Investing activities (B)	(3,905.35)	(1,050.86)
	C CASH FLOW FROM FINANCING ACTIVITIES		
	Proceeds from Issue of Share Capital	52.29	361.44
	Share premium on equity shares allotted	534.47	4,477.29
	Payment of Share issue expense	-	(62.30)
	Proceeds from borrowings from Financial Institutions	12,495.00	23,516.98
	Repayment of borrowings from Financial Institutions	(9,207.66)	(9,659.25)
	Payment of lease liabilities	(87.35)	(91.84)
	Dividend Paid	-	-
	Net Cash from/(used in) Financing activities(C)	3,786.74	18,542.30
	Net (Decrease)/Increase in Cash and Cash Equivalents (A+B+C)	(3,029.94)	5,049.82
	Cash and cash equivalents at beginnings of year	5,658.13	233.22
	Cash and cash equivalents at end of year	2,628.19	5,283.04
	Total Cash and cash equivalents	2,628.19	5,658.13

Significant Accounting Policies and Notes On Financial Statements

FOR AND ON BEHALF OF THE BOARD
MONEYBOXX FINANCE LIMITED



Deepak Aggarwal
Whole-time Director & CFO
DIN:03140334

Place : Gurugram
Date : 10/11/2023

Notes

1. The quarter and half year ended September 30 ,2023 financial results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at the meeting held on November 10,2023. The statutory auditors have expressed an unmodified opinion on these results.
2. The Financial results of the Company have been prepared in accordance with Indian Accounting Standard (Ind AS) as per Companies (Indian Accounting Standards) Rules, 2015 (as amended from time to time) and notified under Section 133 of the Companies Act, 2013.
3. As the company is engaged in a single segment i.e., Financial Activities/Services, hence there is no separate reportable segment as per Ind AS 108.
4. There were no investor complaints known to the Company outstanding at the beginning and at the end of quarter and half year ended September 30 ,2023
5. Figures pertaining to previous periods have been regrouped, re-casted and rearranged, wherever necessary.
6. Further during the quarter ended June 30 ,2023, the Company has allotted equity shares to employees under Employee Scheme of Options (ESOP) by issuing 72,900 Equity Shares with face value of Rs. 10 at the exercise price of Rs. 95 each.
7. Further during this quarter and half year ended September 30 ,2023, the Company has issued and allotted equity shares through share warrants by issuing 6,00,000 Equity Shares with face value of Rs. 10 at the exercise price of Rs. 115 each.
8. Disclosures pursuant to Master Direction -- Reserve Bank of India (Transfer of Loan Exposures) Directions, 2021 issued by the Reserve Bank of India ("RBI") vide their Notification No. RBI/DOR/2021-22/86 Master Direction DOR.STR.REC.51/21.04.048/2021-22 dated 24 September, 2021 (the "Notification").
 - a. Details of transfer through Assignment in respect of loans not in default during the half year ended 30 September, 2023

Sr.No.	Particulars	To Banks / NBFCs
1.	Aggregate principal outstanding of loans transferred through assignment (Rs. in Lakh)	1,873.29
2.	Weighted average Maturity of Loans (in months)	24 Months
3.	Weighted average Holding period of Loans (in months)	12 Months
4.	Retention of Beneficial economic interest (in %)	10%
5.	Coverage of Tangible security Coverage (in %)	Nil
6.	Rating- wise distribution of rated loans	Non-Rated

Place: Gurugram
Date: 10/11/2023

For Moneyboxx Finance Limited

Deepak Aggarwal
Whole-time Director
DIN: 03140334



ANNEXURE-I

Details regarding Preferential issue on private placement basis

- 1. Type of Securities proposed to be issued (viz. Equity Shares, Convertibles etc.)**
Equity Shares of the Face Value of Rs. 10/- each of the Company.
- 2. Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.),**
Preferential Allotment
- 3. Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)**
Up to 44,92,291 Equity Shares of face value of Rs. 10 each at a price of Rs. 172/- per share determined as per applicable regulation of SEBI (ICDR) Regulations, 2018 at an aggregate amount of Rs. 77,26,74,052 (Rupees Seventy-Seven Crore Twenty-Six Lakh Seventy Four Thousand and Fifty Two Only)
- 4. In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):**
Name of the proposed Investors and maximum number of Equity Shares to be allotted are mentioned below:

S.no	Name of Proposed Investor	Maximum no. of shares proposed to be allotted
1	Sahil Sharma	29070
2	Manhar Rao Yadav	116279
3	Uday Singh Yadav	116279
4	Priyaranjan	20058
5	Mohan Steel Strips	29070
6	Vaibhav Gangwal	29070
7	Bhavishya Garg	117000
8	DPG Buildcon Pvt Ltd.	60000
9	Kaushalya Devi	29000
10	Ram Niwas	29070
11	Naivedhya Suryavanshi	5814
12	Praveen Sorot	5814
13	Parag Gupta	14535
14	Mayank Joshi	58140
15	VIRAL PRADYUMANBHAI SHETH	20349
16	Renuka Girish Jasapara	120000
17	Vishal Ashok Mehta	20349
18	Swati Kalra	5814
19	Bama Padda Dutta	29070
20	Hiran Mayee Dutta	14535
21	NABS Vriddhii LLP	87209
22	Ria Rathore	5814
23	Manish Goyal	11628
24	Arun Budakoti	14535
25	Vishal Bansal	14535
26	Nandini	5814
27	Bhavna Sharma	11628
28	Sarbuland Singh Mann	5814
29	Gurbachan Singh Brar	11628
30	Vikram Sharma	14535
31	Brij Bhushan Sharma HUF	11628
32	Kamlesh Bansal	14535

34	Shreya Singh	14535
35	Sonam Jatwani	5814
36	Priyanshi Garg	100000
37	Vijay Lakra	2907
38	Subhash Jangid	14535
39	Seema Aggarwal	25000
40	Pankaj Jain	25000
41	Prabhpreet Singh HUF	25000
42	Abhimanyu Juneja	26163
43	Tony Singh	25000
44	Trish Real Estates LLP	58140
45	Nisha Sharma	25000
46	Sugar Bunch Ventures LLP	58140
47	Nisha Jain	29070
48	LNS Infotech LLP	58140
49	Alayna Ventures Private Limited	52326
50	Naresh Kumar Tyagi	14535
51	Surinder Garg	197100
52	Sulochana Kedia	11630
53	Anirudh Menon	2907
54	Elrond Trade Corp LLP	104651
55	Usha Agarwal	15000
56	Maurvi Associates Private Limited	209302
57	Renu Chaturvedi	6000
58	Muskan Chaturvedi	6000
59	Harsh Chaturvedi	6000
60	Toshika Agarwal Trust	10174
61	Tushant Agarwal Trust	10174
62	Sarla Ajit Golechha	29070
63	Srishti Vinayak	2907
64	Rajat Garg	2907
65	Gagan Singh Mokha	17442
66	Nanadalan Rameshlal Gundecha	5814
67	Udit Sehgal	46512
68	Bratin Biswas	30000
69	Vikul Vilas Sutay	4651
70	Kavita Gupta	72674
71	Deepa Suresh Hegde	2907
72	Prime Key Solution LLP	50000
73	Sahil Bordiya	5814
74	Vinod Kumar Maheshwari	2907
75	Yugal Sikhwal	2907
76	Rajesh Thanmal Sanghvi	14535
77	Vinita Garg	29070
78	Pooja Bansal	10000
79	Nisarg Vora	14535
80	Kaplesh Vinaykumar Vora	29070
81	Sahil Taneja	29070
82	Khushbu Aggarwal	15000
83	Kamla	5814
84	Shubham Jethlia	5814
85	Akhil Somani	29070

87	Jagsagar Chand	5814
88	Akshay Patni	4070
89	Yatharth Gupta	15000
90	Udbhav Gupta	15000
91	Naveen Bothra	29070
92	Mohit Bothra	6000
93	Pushpa Gupta	20000
94	Prashanth Kumar Valiyath	11628
95	Tanu Gupta	2907
96	Harsh Narula	14535
97	Richa Aggarwal	7000
98	Angad Kumar	25000
99	Anju Jain	5815
100	Garima Gupta	43605
101	Gaurav Pant HUF	5814
102	Ram Kumar Gupta	29000
103	Vivek Newar	5814
104	Jaspreet Singh Minhas	5814
105	Gaganpreet Kaur minhas	5814
106	Beta Securities Pvt. Ltd	14535
107	Rajiv Bhatia	29070
108	Dimple Bhageria	14535
109	Sanjeev Bhatia	11628
110	Ashvin Chadha	5814
111	Amit Goyal	5814
112	Mohan Joshi	29070
113	Simran Tandon	29070
114	Gaurav Khadgawat	5814
115	Punit Bhatia	14535
116	Himashu Gupta	5000
117	Vishal Bhatia	14535
118	Amodini Sales Private Limited	116279
119	Kunal	20000
120	Samyak Jain	2907
121	Chiranjeev Singh Chawla	14535
122	Latika Prajapati	5814
123	Shimpy Gupta	5000
124	Shrishti Vinayak	5814
125	Pawan Mahajan	14535
126	Mahesh Natrajan	5814
127	Raghav Gupta	58140
128	Nivesh Goyal	75000
129	Ankit Verma	5814
130	Sourabh Ajmera	5814
131	Manisha Modi	2907
132	Vivek Soni	14535
133	Barun Mahansaria	2907
134	Shashi Kant Dalmia	3488
135	GAGANBASE VINCOM PVT LTD	5814
136	HIRISE INFRACON LTD	2907
137	Rohit Paigwar	5814
138	NIKUNJ PODDAR	2907

140	Sushila Padia	
141	Uttam Kumar Padia	11628
142	Shyam Sunder Padia (HUF)	58140
143	Bikash Padia (HUF)	29070
144	Binod Kumar Padia (HUF)	29070
145	Uttam Padia (HUF)	29070
146	Bikash Kumar Padia	29070
147	Neelam Padia	14535
148	Shyam Sunder Padia	14535
149	Anup Kumar Padia	116279
150	Lalita Padia	116279
151	Binod Kumar Padia	29070
152	Rita Padia	29070
153	Vishal Padia	29070
154	Nitin Padia	14535
155	Ashish Padia	14535
156	Aparna Dani	29070
157	Vedant Padia	29070
158	Nidhi Jain	29070
159	Babita Gupta	2907
160	Rachna Jain	2907
161	Sambhav Jain	2907
162	Shubhra Jain	2907
163	Anil Kumar Jain	2907
164	Preeti Gupta	25000
165	Geeta Mahar	17442
166	Kamal Kishore Harkut	30000
167	Meenakshi Khadloya	6000
168	Ayush Malani	11000
169	Neeraj Malani	31000
170	Ashok Kumar Jain	6000
171	Suresh boob	3000
172	Payal boob	3000
173	Avadesh Gupta	50000
174	Bharat Lohiya	3000
175	Solasa Venkata	6000
176	Pawan Kumar Goyal HUF	14535
177	Ragini Singla	29070
178	Mohit Garg	29070
	Total	44,92,291.00

5. Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors.

The issue and allotment of equity shares is subject to the approval of members by way of passing of Special Resolution at the Extra Ordinary General Meeting scheduled to be held on Friday, December 08, 2023.

6. In case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instrument: -
Not Applicable

ANNEXURE-II

Details regarding Issuance of Non- Convertible Debentures

Particulars	Details
Type of Securities to be issued (viz. Equity Shares, Convertibles etc.)	Listed, Senior, Secured, Transferable, Redeemable, Non-Convertible Debentures ("Debentures")
Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Private Placement
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	2,500 debentures at a face value of INR 1,00,000 each
<p>In the case of issuance of debt securities or other non-convertible securities the listed entity shall disclose the following additional details:</p> <p>(i) Size of the issue</p> <p>(ii) Whether proposed to be listed? If yes, name of the stock exchange(s);</p> <p>(iii) Tenure of the instrument- date of allotment and date of maturity</p> <p>(iv) Coupon/interest offered, schedule of payment of coupon/interest and principal:</p> <p>(v) Charge/security, if any, created over the assets:</p> <p>(vi) Special right/interest/privileges attached to the instrument and changes thereof:</p> <p>(vii) Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any</p> <p>(viii) Details of Redemption</p> <p>(ix) Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal</p>	<p>Rs. 25,00,00,000/- (in one or two tranches)</p> <p>Proposed to be listed on BSE Limited and National Stock Exchange Limited</p> <p>Tenure-24 months Date of Allotment and Maturity: As may be decided by the Board of Directors</p> <p>13.15 % per annum</p> <p>Debentures shall be secured by a first and exclusive charge basis on the identified receivables, by way of hypothecation in favour of the Debenture Trustee for the benefit of the Debenture Holders over the Hypothecated Assets as per the terms and conditions stipulated under the heading 'Security Creation' hereunder.</p> <p>Nil</p> <p>Not Applicable</p> <p>After 24 months from the deemed date of allotment</p> <p>2% p.a. (over the applicable Coupon Rate) for the period of overdue / delays / default of any monies in addition to any other charges incurred by the Investor on actual basis.</p>

ANNEXURE-III

1. Details regarding appointment of Company Secretary and Compliance Officer

S.No.	Particulars	Details
1.	Name of the Company Secretary and Compliance Officer	Mr. Semant Juneja (Membership No. A47541)
2.	Reason for Change	Appointment
3.	Date of Appointment	November 10, 2023
4.	Brief profile (in case of Appointment)	Mr. Semant Juneja is an associate member of Institute of the Company Secretary of India and also a Law Graduate. He has more than 07 years of experience as a Company Secretary. He has worked with brands such as NTPC Limited, DEN Networks Limited, Hero FinCorp Limited. In his previous stint with Hero FinCorp Limited he has handled the Secretarial Compliances and some of the RBI Compliances.
5.	Disclosure of relationships between directors (in case of appointment of a Director)	Not Applicable

2. Pursuant to the Board approved policy on materiality of transaction, Mr. Semant Juneja, Company Secretary & Compliance Officer of the Company is authorized for determining the materiality of an event or information and for the purpose of making disclosures to Stock Exchange(s) under Regulation 30(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Contact Details of Company Secretary & Compliance Officer:

Name and Designation	Contact Details
Mr. Semant Juneja (Company Secretary & Compliance Officer)	First India Place, 2 nd floor Sushant Lok-1, M.G. Road Gurgaon, Haryana-122001 E-mail: semantjuneja@moneyboxxfinance.com